

**Flexible Technical Assistance (FlexTech)
Addendum to Program Opportunity Notice (PON) 4192
Effective Date: June 15, 2020 – December 31, 2020**

For FlexTech applications submitted from **June 15, 2020** through **December 31, 2020**, the following updates to PON 4192 will apply:

Up to 100% Study Cost-Sharing with Proof of Installation

NYSERDA will reimburse FlexTech customers the remaining portion of their eligible energy efficiency or clean heating and cooling study costs upon installation of measure(s) recommended through an approved FlexTech energy study.

Reimbursement amount will be paid at the lesser of:

- Balance of eligible study costs, not to exceed 100% of the total qualifying study cost OR
- Installed measure costs

Technical Assistance Services		Standard NYSERDA Cost Share	REV Campus Challenge Member: NYSERDA Cost Share ^{1,2}	NYSERDA Cost Share Cap per Project
Primary Services	Level 1+ Energy Study			up to \$10,000 per building
	Targeted or Comprehensive Energy Study Targeted or Comprehensive RCx Study Climate Action Plan or Sustainability Plan Clean Heating and Cooling Study Energy Master Planning Energy Advisor Services	50% Study Cost-share Reimbursement of up to 100% of eligible study costs upon measure implementation ⁴	60% Study Cost-share Reimbursement of up to 100% of eligible study costs upon measure implementation ⁴	up to \$500,000 or 10% Annual Energy Expenditure, whichever is less
	Traditional Combined Heat and Power (CHP) Study; Represents a single-technology solution that simultaneously provides thermal and electrical energy at a host site.	50%	50%	
	Premium Combined Heat and Power (CHP) Study; Includes an evaluation of CHP coupled with other distributed energy resources (DER). The intent is to evaluate optimized (integrated) solutions that capitalize on advances in technology, control analytics and deliver on-site power with resiliency benefits.	75%	75%	
	Energy Storage (ES)	75%	75%	up to \$100,000 or 10% Annual Energy Expenditure, whichever is less
<i>The following supporting services are eligible if completed in combination with any of the primary services above.</i>				
Supporting Services ³	Investigation of renewable energy technologies	50%	60%	
	Complete greenhouse gas emission inventory			
	Installation of permanent meters or permanent sub-meters			\$10,000
	Establish reporting protocol and report to voluntary third-party certification organizations	REV CC Only		
	Utilize a student intern	REV CC Only	up to \$4,000 of intern fees	10% of NYSERDA cost share

1. Colleges and Universities must be REV Campus Challenge members to receive a cost-share of any kind.
2. Limited funds are available for REV Campus Challenge members who are Long Island Power Authority customers, who do not pay into the SBC.
3. Supporting Services are only eligible for a NYSERDA cost-share if completed in combination with a Primary Service.
4. For FlexTech applications submitted from June 15, 2020 through December 31, 2020; contingent on the eligibility & requirements outlined in the PON 4192 Addendum.

All other program eligibility requirements, program parameters, and limitations as outlined in PON 4192 remain the same.

Reimbursement Eligibility

To be eligible for reimbursement:

- The FlexTech application must have been submitted between June 15, 2020 and December 31, 2020.
- The installed measure(s) must be listed as recommended by the customer’s energy consultant in the NYSERDA approved final report.
- Reimbursement will be made only when the capital costs of the energy efficiency or clean heating and cooling-related measure(s) implemented meet or exceed the amount being requested for reimbursement.

- Installation of new measures reliant on fossil fuels are ineligible for reimbursement, however investments which reduce fossil fuel consumption through heat recovery or other controls are eligible for reimbursement.

How to Apply for Reimbursement

Reimbursement requests will be accepted on a first-come, first-serve basis. Customers must submit a Reimbursement Requests Form, found at www.nyserda.ny.gov/FlexTech along with sufficient proof of purchase documentation to FlexTech@nyserda.ny.gov within 2 years of the NYSERDA issued Purchase Order (PO) date. Proof of purchase for the installed measure(s) must be dated after the NYSERDA PO date for the approved energy study application. Reimbursement payments will be issued directly to the Customer upon receipt and verification of required documentation.

Additional Terms and Conditions:

By submitting an application to PON 4192 between June 15, 2020 and December 31, 2020, the FlexTech Consultant, Independent Service Provider and Customer accept these additional Terms and Conditions:

- NYSERDA will closely monitor project costs. Applications and scopes of work that include falsified information may result in reduced cost-share, reduced reimbursement, study termination or other ramifications at NYSERDA's discretion.
- Invoices submitted to NYSERDA must include additional detail to account for actual time spent by the energy study consultant on study-related efforts.
- Reimbursement requests will be accepted on a first-come, first-serve basis only for eligible applications received between June 15, 2020 and December 31, 2020.
- The Reimbursement Request Form and sufficient proof of purchase documentation must be submitted within 2 years of the NYSERDA issued Purchase Order date.
- The Reimbursement Request Form must only include installed measure(s) that were recommended by the customer's energy consultant in the NYSERDA approved final report.
- Reimbursement will be made only when the capital costs of the energy efficiency or clean heating and cooling-related measure(s) implemented meet or exceed the amount being requested for reimbursement.
- Reimbursement is not available for the installation of new fossil fuel-based measures.
- Proof of purchase for the installed measure(s) in the Reimbursement Request Form must occur after the NYSERDA Purchase Order date.
- Reimbursement payments will be provided directly to the Customer upon receipt and verification of required documentation.
- Reimbursement amounts will be paid at the lesser of remaining eligible study costs or installed measure costs.
- NYSERDA reserves the right, for any reason, to lower or cap reimbursement amounts or discontinue approving requests for reimbursement at any time
- NYSERDA reserves the right to limit the number of applications per customer and per energy consultant.